

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re:

JOHNSON GROUP LLC

Debtor(s)

§
§
§
§
§

Case No. 09-41426 BTR

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 09-41426 BTR Judge: BRENDA T. RHOADES
Case Name: JOHNSON GROUP LLC

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 05/07/09 (f)
341(a) Meeting Date: 06/26/09
Claims Bar Date: 09/01/09

For Period Ending: 02/11/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. OPERATING ACCOUNT #7407 COMPASS BANK	0.00	0.00	DA	0.00	FA
2. ACCOUNT #9339 FOR ACH DEPOSITS COMPASS BANK	0.00	0.00	DA	0.00	FA
3. SAVINGS ACCOUNT #1857 COMPASS BANK	0.00	0.00	DA	0.00	FA
4. OPERATING ACCOUNT #6064 VIEWPOINT BANK See agreed order for details and description at end of Form 1.	14,835.08	12,100.00		18,100.00	FA
5. ACCOUNT #6065 FOR ACH DEPOSITS VIEWPOINT BANK	0.00	0.00	DA	0.00	FA
6. UNIFORM SHIRTS \$30 PIRTEK HATS \$5	35.00	0.00	DA	0.00	FA
7. ACCOUNTS RECEIVABLE Lien by Comerica bank.	5,374.31	0.00	DA	0.00	FA
8. FRANCHISE AGREEMENT WITH PIRTEK USA	1.00	0.00	DA	0.00	FA
9. CUSTOMER LIST	0.00	0.00	DA	0.00	FA
10. 2006 FORD E250 VAN All vehicles with line by Comerica bank and/or Ford Motor Company. Both creditors filed motions for relief from stay and orders granted .6/29/09 and 07/01/09 (dockets #12, 14). Comerica had a lien on all business assets, including accounts receivables.	5,940.00	0.00	DA	0.00	FA
11. 2006 FORD E250 VAN	5,940.00	0.00	DA	0.00	FA
12. 2006 FORD E250 VAN	5,940.00	0.00	DA	0.00	FA
13. 2006 FORD E250 VAN	6,415.00	0.00	DA	0.00	FA
14. 2008 FORD E250 VAN	22,275.00	0.00	DA	0.00	FA
15. OFFICE CHAIR \$5 SMALL REFRIGERATOR \$20 DOT MATRIX	666.00	0.00	DA	0.00	FA
16. 2 STOOLS \$20 DESK CHAIR \$10 SMALL REFRIGERATOR \$15	377.00	0.00	DA	0.00	FA
17. 2 TOOL CHEST & TOOLS LATHE GRINDING WHEEL SKIVING Lien by Comerica Bank	13,480.00	0.00	DA	0.00	FA
18. INVENTORY Lien by Comerica bank.	100,096.29	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 09-41426 BTR Judge: BRENDA T. RHOADES
Case Name: JOHNSON GROUP LLC

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 05/07/09 (f)
341(a) Meeting Date: 06/26/09
Claims Bar Date: 09/01/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
19. OTHER UNSCHEDULED B ASSETS (u) Miscellaneous checks received post petition, from refunds of utilities to unidentified small checks.	0.00	662.75		662.75	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		6.58	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$181,374.68	\$12,762.75	\$18,769.33	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST 02/11/2011: The main assets collected in this case were the remaining bank balance and miscellaneous deposits. The company was a franchisee of Pirtek, a provider of hydraulic hose products and related accessories and servicing of those products. All of the remaining physical assets had a lien by Comerica Bank and/or Ford Motor Company. They both filed motions for relief from stay and the orders were granted. Comerica filed a motion for turnover of the bank balance, asserting those funds belonged to the bank. Trustee objected. The result was an Agreed Order, dated 11/02/09 docket #27, for the turnover of \$6,000 of the proceeds held by the Trustee to Comerica Bank for their secured interest in that asset.

Attorney for Trustee: Mark Ian Agee
Accountant for Trustee: Sheldon Levy

Initial Projected Date of Final Report (TFR): 12/31/11 Current Projected Date of Final Report (TFR): 12/31/11

/s/ Michelle H. Chow, Trustee

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 09-41426 BTR Judge: BRENDA T. RHOADES
Case Name: JOHNSON GROUP LLC

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 05/07/09 (f)
341(a) Meeting Date: 06/26/09
Claims Bar Date: 09/01/09

MICHELLE H. CHOW, TRUSTEE

Date: 02/11/11

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 09-41426 -BTR
Case Name: JOHNSON GROUP LLC

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7992 BofA - Money Market Account

Taxpayer ID No: *****1441
For Period Ending: 02/11/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/02/09	19	SAIA Motor Freight Line Inc. P Box A Station 1 Houma LA 70363	misc. deposit	1290-000	241.90		241.90
* 06/02/09		Pirtek Plano 811 E. Plano Pkwy. # 121 Plano TX 75074	bank balance - nsf	9999-003	18,100.00		18,341.90
06/02/09	19	Crown Lift Trucks 44 South Washington New Bremen OH 45869	misc deposit	1290-000	172.21		18,514.11
06/02/09	19	Newell Rubbermain Freeport IL 61032	misc. deposit	1290-000	162.11		18,676.22
06/09/09	4	Pirtek Plano	remaining bank balance	1129-000	18,100.00		36,776.22
* 06/29/09		Pirtek Plano 811 E. Plano Pkwy. # 121 Plano TX 75074	NSF Check; reissued on 06/09/09 Check bounced; debtor brought replacement check on 06/09/09	9999-003	-18,100.00		18,676.22
06/29/09	19	SAIA Motor Freight Line Inc. PO Box A Station 1 Houma LA 70363	misc deposit	1290-000	40.92		18,717.14
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.29		18,717.43
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.48		18,717.91
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.48		18,718.39
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.46		18,718.85
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.47		18,719.32
11/10/09	000101	RICHARD G. DAFOE VINCENT LOPEZ SERAFINO JENEVEIN PC 2001 BRYAN STREET, SUITE 2000 DALLAS, TX 75201-3073	Per order 11/02/09 Agreed Order regarding Motion of Comerica Bank to Compel Trustee to Turnover Proceeds of Collateral (\$6,000.00)	4210-000		6,000.00	12,719.32
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.40		12,719.72

Page Subtotals 18,719.72 6,000.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 09-41426 -BTR
Case Name: JOHNSON GROUP LLC

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7992 BofA - Money Market Account

Taxpayer ID No: *****1441
For Period Ending: 02/11/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/02/09	19	Atmos Energy Corp PO Box 650205 Dallas TX 75265	misc. deposit	1290-000	45.61		12,765.33
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.33		12,765.66
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,765.98
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.29		12,766.27
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.33		12,766.60
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,766.91
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,767.23
06/14/10	000102	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 06/09/10 Trustee accountant fees and expenses	3410-000		1,330.00	11,437.23
06/14/10	000103	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 06/09/10 Trustee accountant fees and expenses	3420-000		82.00	11,355.23
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		11,355.53
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,355.81
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		11,356.11
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,356.39
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,356.67
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.29		11,356.96
12/09/10	000104	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Per Order 12/07/10 Trustee attorney fees and expenses	3110-000		4,937.50	6,419.46
12/09/10	000105	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Per Order 12/07/10 Trustee attorney fees and expenses	3120-000		125.07	6,294.39
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.19		6,294.58
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,294.74

Page Subtotals 49.59 6,474.57

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3
Exhibit B

Case No: 09-41426 -BTR
Case Name: JOHNSON GROUP LLC

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7992 BofA - Money Market Account

Taxpayer ID No: *****1441
For Period Ending: 02/11/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/11/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.02		6,294.76
02/11/11		Transfer to Acct #*****2700	Final Posting Transfer	9999-000		6,294.76	0.00

COLUMN TOTALS	18,769.33	18,769.33	0.00
Less: Bank Transfers/CD's	0.00	6,294.76	
Subtotal	18,769.33	12,474.57	
Less: Payments to Debtors		0.00	
Net	18,769.33	12,474.57	

Page Subtotals 0.02 6,294.76

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 4
Exhibit B

Case No: 09-41426 -BTR
Case Name: JOHNSON GROUP LLC

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****2700 BofA - Checking Account

Taxpayer ID No: *****1441
For Period Ending: 02/11/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/11/11		Transfer from Acct #*****7992	BALANCE FORWARD Transfer In From MMA Account	9999-000	6,294.76		0.00 6,294.76

COLUMN TOTALS	6,294.76	0.00	6,294.76
Less: Bank Transfers/CD's	6,294.76	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

	TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	BofA - Money Market Account - *****7992	18,769.33	12,474.57	0.00
	BofA - Checking Account - *****2700	0.00	0.00	6,294.76
		-----	-----	-----
		18,769.33	12,474.57	6,294.76
		=====	=====	=====
	(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

Trustee's Signature: /s/ Michelle H. Chow, Trustee Date: 02/11/11
MICHELLE H. CHOW, TRUSTEE

Page Subtotals 6,294.76 0.00

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-41426		Page 1				Date: February 11, 2011	
Debtor Name: JOHNSON GROUP LLC		Claim Class Sequence					
Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed		Paid to Date	Claim Balance
001 3420-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative Per order 06/09/10		\$82.00		\$82.00	\$0.00
			4429737992	06/14/10	103	82.00	
001 3410-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative Per order 06/09/10		\$1,330.00		\$1,330.00	\$0.00
			4429737992	06/14/10	102	1,330.00	
001 3120-00	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Administrative Per Order 12/07/10		\$125.07		\$125.07	\$0.00
			4429737992	12/09/10	105	125.07	
001 3110-00	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Administrative Per Order 12/07/10		\$4,937.50		\$4,937.50	\$0.00
			4429737992	12/09/10	104	4,937.50	
050 4210-00	RICHARD G. DAFOE VINCENT LOPEZ SERAFINO JENEVEIN PC 2001 BRYAN STREET, SUITE 2000 DALLAS, TX 75201-3073	Secured Per Agreed Order 11/02/09 Pay \$6,000.00 to COMERICA as any secured claim against estate		\$6,000.00		\$6,000.00	\$0.00
			4429737992	11/10/09	101	6,000.00	
000001 050 4210-00	Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905	Secured Order granted 11/04/10 docket #34		\$0.00		\$0.00	\$0.00
000002 050 4210-00	Ford Motor Credit Company LLC P O Box 537901 Livonia MI 48153-9905	Secured Order granted 11/08/10 docket #39		\$0.00		\$0.00	\$0.00
000003 070 7100-00	Capital One, National Association PO BOX 829009 Dallas, TX 75382	Unsecured		\$49,032.37		\$0.00	\$49,032.37
000004 070 7100-00	Comerica Bank c/o Richard G. Dafoe Vincent, Lopez, Serafino & Jenevein, P.C 2001 Bryan Street, Suite 2000 Dallas, TX 75201	Unsecured Amended claim on 10/07/10 reclassify from secured to unsecured		\$307,425.24		\$0.00	\$307,425.24
000005 070 7100-00	Internal Revenue Service P O Box 21126 Philadelphia, PA 19114	Unsecured Allow as zero per amended claim 07/31/09		\$0.00		\$0.00	\$0.00
000006 070 7100-00	American Express Bank, FSB POB 3001 Malvern, PA 19355-0701	Unsecured (6-1) CREDIT CARD DEBT		\$5,589.62		\$0.00	\$5,589.62

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-41426 Page 2 Date: February 11, 2011
Debtor Name: JOHNSON GROUP LLC Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000007 070 7100-00	Wells Fargo Bank, N.A. MAC S4101-08C 100 W. Washington St., Phoenix, AZ 85003	Unsecured (7-1) D#170475462 (7-1) BLN		\$45,338.34	\$0.00	\$45,338.34
000008 070 7100-00	Wright Express P.O. Box 639 Portland ME 04104	Unsecured		\$2,241.59	\$0.00	\$2,241.59

Case Totals:	\$422,101.73	\$12,474.57	\$409,627.16
--------------	--------------	-------------	--------------

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-41426 BTR

Case Name: JOHNSON GROUP LLC

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
	RICHARD G. DAFOE	\$	\$	\$	\$

Total to be paid to secured creditors \$

Remaining Balance \$

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$
Attorney for Trustee Fees: MARK IAN AGEE	\$	\$	\$
Attorney for Trustee Expenses: MARK IAN AGEE	\$	\$	\$
Accountant for Trustee Fees: SHELDON E LEVY, CPA	\$	\$	\$
Accountant for Trustee Expenses: SHELDON E LEVY, CPA	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	Capital One, National Association	\$ _____	\$ _____	\$ _____
000004	Comerica Bank	\$ _____	\$ _____	\$ _____
000005	Internal Revenue Service	\$ _____	\$ _____	\$ _____
000006	American Express Bank, FSB	\$ _____	\$ _____	\$ _____
000007	Wells Fargo Bank, N.A.	\$ _____	\$ _____	\$ _____
000008	Wright Express	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE